

**PRIME MINISTER'S OFFICE
TANZANIA INVESTMENT CENTRE**



COVID-19 IMPACT ASSESSMENT SURVEY ON INVESTMENT – QUESTIONNAIRE

Introduction

Tanzania Investment Centre (TIC) is a primary agency of the Government of Tanzania responsible for promotion and facilitation of investment in Tanzania as well as advising the Government on all investment policy related matters. For over the past decade, Tanzania has put in place the most conducive investment environment following major reforms undertaken in the legal, fiscal and public service sectors supported by a vibrant market based economy. The Government is no longer involved in directly doing business. It has taken a back seat in running the economy and the private sector is now in charge. In general, the economic reforms implemented in Tanzania have generated an improved macroeconomic performance accompanied with rapid real GDP growth, low inflation rate and a stable foreign exchange market.

On the other hand, the global pandemic of COVID 19 virus has caused a decline in investment flows acting as a push factor in investment. Infection cases have been reported globally increasing overtime, almost in every country including African countries. As a result every country has taken measures to control spreading of the disease and avoiding deaths. Such measures include locking down, quarantining travelers from outside respecting countries and banning of crowding and conferences. In response to COVID – 19, the Government of the United Republic of Tanzania has taken measures to curb the situation by introducing health promotion initiatives, and issuing directives to handle the healthy tragedy.

It is clear that such global health tragedy is likely to lead into global economic recession. Thus, Tanzania Investment Centre would like to conduct a quick survey to assess the impact of COVID -19 pandemic on investment in Tanzania. The survey involves companies with Certificate of Incentives (COI) registered with TIC. Its objective is to assess impact of the COVID -19 pandemic on investment in the country.

Response from this survey will enable TIC to advice the Government on the best measures to take in maintaining investment climate that is conducive to investors during and after the outbreak. In the event that some information requested is not readily available from your records, kindly provide estimates to the best of your knowledge. Please, be assured that information being requested will be used for research purpose and handled with **high confidentiality**. We thank you in advance for your participation and continued cooperation. We will appreciate to receive your responses by 15th April, 2020. Submit your response by E-mail to anna.lyimo@tic.go.tz; valentine.kagombora@tic.go.tz or tic.researchtz@gmail.com

Please, take a few minutes to answer the following Questions:

1. Please provide your project detail

Name of Project.....

P. O. Box District

Region Tel

Mobile..... E-mail.....

Contact Person.....

2. Please tick sector of your project
- i. Agriculture
 - ii. Tourism
 - iii. Manufacturing
 - iv. Commercial building/ Construction
 - v. Financial Institutions
 - vi. Computer/ ICT
 - vii. Natural resources
 - viii. Services
 - ix. Human Resources
 - x. Mining and Petroleum
 - xi. Energy
 - xii. Telecommunication
 - xiii. Broadcasting
 - xiv. Economic Infrastructure
 - xv. Transportation
3. Please specify ownership of your company Local Foreign Joint Venture
 If a Joint Venture, who is the majority shareholder? Local Foreign
4. Mention the sub-sector that you operate such as real estate, mineral processing, steel, agro processing, training center, tour operator etc

5. How many employees does your investment project employ?
- i. 0 -50
 - ii. 51-100
 - iii. 101-150
 - iv. 151-250
 - v. More than 250
6. Does the outbreak of COVID-19 affect your project operations? Yes No
 If the answer is YES, please explain how.

7. What measures have you taken to respond to the outbreak of COVID -19?

8. How does the outbreak of COVID -19 impact your supply chain of investment project?
- i. No Impact
 - ii. Small Impact
 - iii. Medium Impact
 - iv. Large Impact
 - v. Too Soon To Tell
9. How does the outbreak of COVID -19 impact your demand chain of investment project
- i. No Impact
 - ii. Small Impact
 - iii. Medium Impact
 - iv. Large Impact
 - v. Too Soon To Tell

10. To what extent does the outbreak of COVID -19 has impacted on your investment project?
- i. Local SMEs No impact Small impact Medium impact Large impact Too soon to Tell
 - ii. Women No impact Small impact Medium impact Large impact Too soon to Tell
 - iii. Children No impact Small impact Medium impact Large impact Too soon to Tell
 - iv. Youth No impact Small impact Medium impact Large impact Too soon to Tell
 - v. Farmers No impact Small impact Medium impact Large impact Too soon to Tell
 - vi. Government offices No impact Small impact Medium impact Large impact Too soon to Tell
 - vii. International companies No impact Small impact Medium impact Large impact Too soon to Tell
 - viii. Others _____ No impact Small impact Medium impact Large impact Too soon to Tell

11. How can you measure the impact of COVID-19 on your investment project operations?

- i. Increase
- ii. No expected Impact
- iii. Decrease by <5%
- iv. Decrease by 5<10%
- v. Decrease by 10<25%
- vi. Decrease by 25<35%
- vii. Decrease by 35<50%
- viii. Decrease by 50% Or More
- ix. Too Soon To Tell

12. Which area in your investment has been affected most by the outbreak of the COVID – 19?

- i. Strategic company decision Low effect Moderate effect Highly affected
- ii. Revenue Low effect Moderate effect Highly affected
- iii. Availability of Raw materials Low effect Moderate effect Highly affected
- iv. Human resources Low effect Moderate effect Highly affected
- v. Outsources services Low effect Moderate effect Highly affected
- vi. Planned investment Low effect Moderate effect Highly affected

13. What kind of your project operation has been affected most by the outbreak of the COVID – 19?

- i. Production
- ii. Selling of products and services
- iii. Buying of products and services
- iv. Complying with government authorities
- v. Importation
- vi. Exportation

14. What kind of services that you are unable to receive as a result of the outbreak of COVID-19?

15. To what extent do you expect the COVID-19 pandemic to impact on your planned investments in Tanzania?

- i. No Change
- ii. Decrease Planned Investment by 1-10%
- iii. Decrease Planned Investment by 11-20%
- iv. Decrease Planned Investment by 20-50%
- v. Increase Planned Investment by 1-10%
- vi. Increase Planned Investment by 11-20%
- vii. Increase Planned Investment by 20-50%

16. What impact will the COVID-19 pandemic have on your industry's projected market growth for 2020?

- i. No Impact
- ii. Small Impact
- iii. Medium Impact
- iv. Large Impact
- v. Too Soon To Tell

17. Has your investment project implemented a "work-from-home" or similar policy because of the COVID-19 pandemic?

- i. Yes
- ii. No

If "Yes," what has the productivity been like compared with working from office?

- i. More Productive
- ii. Less Productive
- iii. About the Same
- iv. Moderate
- v. Not Sure Yet

18. What actions can the Government of Tanzania take to help your investment project? (Choose up to three, 1 been high priority)

- i. Provide tax incentives
- ii. Improve online registration
- iii. Online payment system
- iv. Fiscal stimulus
- v. Promote greater transparency of information and government actions regarding COVID-19

19. Do countries that are affected most by COVID-19 have negatively impacted on your investment project?

- i. No Impact
- ii. Small Impact
- iii. Medium Impact
- iv. Large Impact
- v. Too Soon To Tell

20. Does your investment project need specific attention as a result of this outbreak?

- i. Yes
- ii. No

If Yes (Please State) _____

21. Is your company ready to support the Government to addressing the COVID-19 pandemic in Tanzania? Yes No

If Yes how;

- i. Creating awareness
- ii. Financial supports
- iii. Material supports (eg. Medical devices, sanitizers, drugs etc)

22. Any recommendations or suggestions on mitigating the impact of COVID-19 to the business and investment climate?
